

SEIU Local 1 & Participating Employers Pension Trust
200 E Randolph St • Suite 1500 • Chicago, Illinois 60601

5-YEAR SURVIVOR ANNUITY BENEFICIARY FORM

Participant Name: _____
Last First MI

SSN: _____ - _____ - _____ Date of Birth: ____/____/____ Sex: ____M ____F

Home Address: _____
Street City State Zip

Marital Status: ____Single/Never Married ____Married ____Divorced ____Widowed

BENEFICIARY DESIGNATION

You may name any individual as a beneficiary, and you may change your beneficiary at any time by completing and submitting this form to the Fund Office. **NOTE:** if you are married and name someone other than your spouse to be a beneficiary, your spouse must consent to the other beneficiary being named.

BENEFICIARY

Beneficiary Name: _____
Last First MI

Beneficiary SSN: _____ - _____ - _____ Date of Birth: ____/____/____ Sex: ____M ____F

Phone Number: _____ Relationship to Participant: _____

Beneficiary's address: _____
Street City State Zip

Participant's Signature

Date

Section A to be completed by spouse if you are married and have not elected your spouse to receive your death benefit.
Section B to be completed if you are not married. EITHER STATEMENT MUST BE WITNESSED BY A NOTARY PUBLIC.

A. Spousal Consent: I understand I have the right to be designated as the beneficiary to receive a 5-Year Survivor Annuity which would be provided under the Plan upon the death of my spouse, and that my consent to a different designation is required. With this knowledge, I hereby consent to another beneficiary being named.

Spouse's Signature

Date

Notary's Signature [SEAL]

Date

B. Certification of Single Status: I hereby certify that as of the date below, I am not married under the laws of any jurisdiction.

Participant's Signature

Date

Notary's Signature [SEAL]

Date

INSTRUCTIONS:

If you are **SINGLE**, please name your beneficiary and have your signature notarized in Section B.

If you are **MARRIED** and want to name your spouse as the beneficiary, please DO NOT complete/sign Sections A or B.

If you are **MARRIED** and want to name a beneficiary someone **other than** your spouse, your spouse must sign the spousal consent section A and have his/her signature notarized.